

Thursday, June 23, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa masih was-wasan dengan semakin dekatnya referendum Brexit yang akan mulai diadakan hari ini di Inggris. Pol opini masih menunjukkan kemungkinan kemenangan kamp yang ingin Inggris masih berada di dalam Uni Eropa, namun dengan margin yang sangat tipis sekali. Hal ini akan menjadi sorotan utama pasar dunia, termasuk di Asia, untuk sementara waktu.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa hasil referendum Brexit tidak akan mengakibatkan dampak terlalu besar terhadap ekonomi Indonesia, walaupun pasar finansial Indonesia mungkin akan terbawa oleh volatilitas pasar global.

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Analisa Sekilas

- **FX:** GBP menguat ke level tertinggi dalam tahun ini, dengan adanya pandangan pasar bahwa referendum Brexit akan dimenangi oleh pihak yang suportif kepada Uni Eropa hari ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13283	EUR-USD	1,1296	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14973,25	GBP-USD	1,4707	DJIA	17780,83	-48,90
GBP-IDR	19465,23	USD-JPY	104,41	Nasdaq	4833,32	-10,44
JPY-IDR	127,17	AUD-USD	0,7501	Nikkei 225	16065,72	-103,39
AUD-IDR	9944,00	NZD-USD	0,7164	STI	2786,13	-3,32
CAD-IDR	10385,44	USD-CAD	1,2844	KLCI	1637,69	0,00
SGD-IDR	9896,22	USD-CHF	0,9585	JCI	4896,85	18,14
MYR-IDR	3292,03	USD-NOK	8,2922	Baltic Dry	585,00	5,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,64	1Y	6,91			
1 Minggu	5,39	2Y	7,21			
1 Bulan	6,27	5Y	7,48			
3 Bulan	7,05	10Y	7,63			
6 Bulan	7,41	15Y	7,89			
12 Bulan	7,70	20Y	7,93			

For reference only. Source: Bloomberg, OCBC Bank

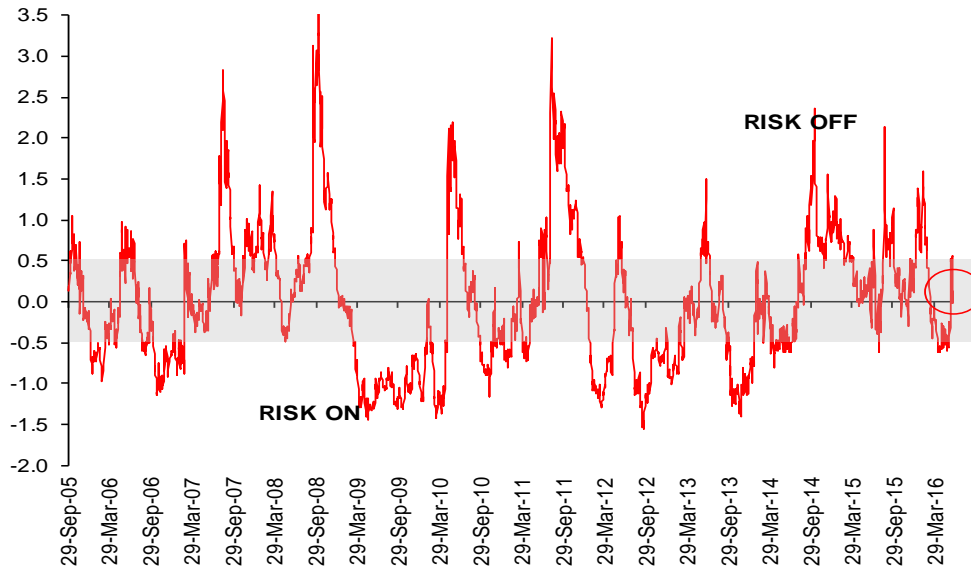
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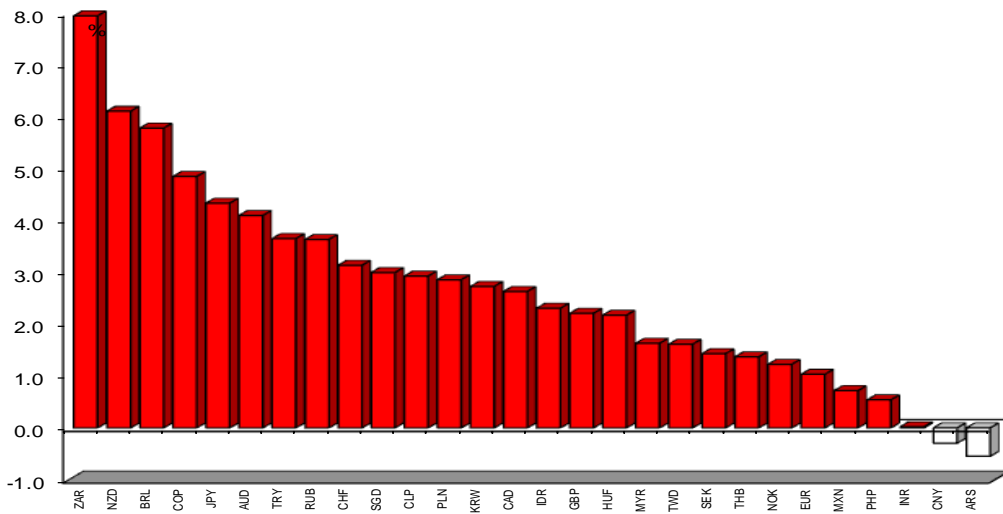
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/22/2016 08:30	TA Unemployment Rate	May	3.95%	3.96%	3.97%	--
06/22/2016 08:30	AU Westpac Leading Index MoM	May	--	0.21%	0.24%	0.14%
06/22/2016 11:00	NZ Credit Card Spending YoY	May	--	5.90%	9.10%	--
06/22/2016 15:30	TH BoT Benchmark Interest Rate	Jun-22	1.50%	1.50%	1.50%	--
06/22/2016 16:00	SI COE Open Bid Cat A	Jun-22	--	55200	53694	--
06/22/2016 16:00	SI COE Open Bid Cat B	Jun-22	--	57010	56000	--
06/22/2016 19:00	US MBA Mortgage Applications	Jun-17	--	2.90%	-2.40%	--
06/22/2016 20:30	CA Retail Sales MoM	Apr	0.80%	0.90%	-1.00%	-0.80%
06/22/2016 20:30	CA Retail Sales Ex Auto MoM	Apr	0.70%	1.30%	-0.30%	-0.10%
06/22/2016 21:00	US FHFA House Price Index MoM	Apr	0.60%	0.20%	0.70%	0.80%
06/22/2016 22:00	EC Consumer Confidence	Jun A	-7	-7.3	-7	--
06/22/2016 22:00	US Existing Home Sales	May	5.55m	5.53m	5.45m	5.43m
06/22/2016 22:00	US Existing Home Sales MoM	May	1.80%	1.80%	1.70%	1.30%
06/23/2016 10:00	JN Nikkei Japan PMI Mfg	Jun P	--	--	47.7	--
06/23/2016 13:00	SI CPI NSA MoM	May	0.00%	--	-0.10%	--
06/23/2016 13:00	SI CPI YoY	May	-0.80%	--	-0.50%	--
06/23/2016 13:00	JN Leading Index CI	Apr F	--	--	100.5	--
06/23/2016 14:45	FR Manufacturing Confidence	Jun	103	--	104	--
06/23/2016 15:00	FR Markit France Mfg PMI	Jun P	48.7	--	48.4	--
06/23/2016 15:00	FR Markit France Services PMI	Jun P	51.6	--	51.6	--
06/23/2016 15:00	FR Markit France Composite PMI	Jun P	51	--	50.9	--
06/23/2016 15:30	GE Markit Germany Mfg PMI	Jun P	52	--	52.1	--
06/23/2016 15:30	GE Markit Germany Services PMI	Jun P	55	--	55.2	--
06/23/2016 16:00	TA Industrial Production YoY	May	-1.20%	--	-4.06%	--
06/23/2016 16:00	PH BSP Overnight Rate	Jun-23	3.00%	--	3.00%	--
06/23/2016 16:00	IT Industrial Orders MoM	Apr	--	--	-3.30%	--
06/23/2016 16:00	IT Industrial Orders NSA YoY	Apr	--	--	0.10%	--
06/23/2016 16:00	EC Markit Eurozone Mfg PMI	Jun P	51.4	--	51.5	--
06/23/2016 16:00	EC Markit Eurozone Services PMI	Jun P	53.2	--	53.3	--
06/23/2016 20:30	US Chicago Fed Nat Activity Index	May	0.11	--	0.1	--
06/23/2016 20:30	US Initial Jobless Claims	Jun-18	270k	--	277k	--
06/23/2016 20:30	US Continuing Claims	Jun-11	2150k	--	2157k	--
06/23/2016 21:45	US Bloomberg Consumer Comfort	Jun-19	--	--	42.1	--
06/23/2016 21:45	US Markit US Manufacturing PMI	Jun P	50.9	--	50.7	--
06/23/2016 22:00	US New Home Sales	May	560k	--	619k	--
06/23/2016 22:00	US New Home Sales MoM	May	-9.50%	--	16.60%	--
06/23/2016 22:00	US Leading Index	May	0.10%	--	0.60%	--
06/23/2016	MU Visitor Arrivals	May	--	--	2471t	--
06/22/2016 06/24	PH Budget Balance PHP	Apr	--	--	-74.4b	--

Source: Bloomberg

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